

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	Hong Kong Industries 09 / 2010	Limited			
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>666</u> Des	scription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	7,000,000,000	HK\$0.10	HK\$700,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	7,000,000,000	HK\$0.10	HK\$700,000,000.00		
(2) Stock code : <u>N/A</u> Des	scription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31 / 08 / 2010

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			-
Balance at close of the month			
Total authorised share capital at the ence	of the month (State	HK\$70	0,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,739,662,615	N/A	N/A	N/A	
Increase/ (decrease) during the month	100,000	N/A	N/A	N/A	
Balance at close of the month	3,739,762,615	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

		Share Option	Schemes of the	Issuer)			
Particulars of						No. of new shares of	No. of new shares of
option scl						issuer issued during	issuer which may be
including						the month pursuant	issued pursuant thereto
approval			Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyy				8		=	
class of sl							
issuab	le	Granted	Exercised	Cancelled	Lapsed		
1. N/A							
/	<u>,)</u>						
	shares						
(Note 1)							
2.							
-							
(/ /	<u>)</u>						
	Shares						
(<i>Note 1</i>)							
3.							
-							
-							
(/ /)						
	Shares						1
(<i>Note 1</i>)							
			To	tal A. (Ordin	ary shares)	N/A	
					nce shares)		
					Other class)		
Takal fam 1	اللماني		£		Juici Ciuss)	11/11	
			from exercise o				
options (Star	ie currenc	(y)		N/A			
1							

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal va close o preceding n	f c	Exercised luring the month	Nominal valu at close of th month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2011 Warrants							
	HK\$	37,251,692.	20 1	0,000.00	37,241,692.20	100,000	372,416,922
(22 / 04 / 2011)							
Stock code (if listed) Class of shares			534				
issuable (Note 1)		Ordinary S	hares				
Subscription price		HK	\$0.10				
AGM approval date (if applicable) (dd/mm/yyyy)	(24/03	/ 2009)					
2.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
3.							
							-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
4.							
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	/)					
(dd/11111/yyyy)	(/	, <u>)</u>					
			Total B	(Prefer	nary shares) <u>10</u> ence shares) <u>N</u> (Other class) N	/A	

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$	1	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	
-	
- N/A	
N/A	- - -
	issuer issued during the month pursuant thereto N/A N/A

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						montin
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			3 - 3 - 3 -				N/A

For Main Board and GEM listed issuers

				For Man	n Bo	pard and GEM list	
						No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
							N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							10/11
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable				
			(Note 1)	()			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue			sha issu		shares of issuer which may be issued pursuant thereto as at close of the month
	2) pe 01 100 00					
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				-		<u>N/A</u>
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /) _		N/A
		Total E.	(Ordinary	shares)	N/A	
			Preference		N/A	<u> </u>
<u></u>						
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to	o E):	(1)	100,000	
	, , , , , , , , , , , , , , , , , , , ,	(,	(2)		
То	otal increase / (decrease) in preference shares du	uring the month (i.e. Total of A	to E):	` '	N/A	

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Roard	and GEM	lietad	icentar

Remarks (if any):	
Submitted by:	LO Tai On
Title:	Company Secretary
(Director, Se	ecretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.